

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Feb 3, 2025
2. SEC Identification Number
59366
3. BIR Tax Identification No.
001-748-412
4. Exact name of issuer as specified in its charter
ALSONS CONSOLIDATED RESOURCES INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
2286 CHINO ROCES AVENUE, MAKATI CITY
Postal Code
1231
8. Issuer's telephone number, including area code
8982-3000
9. Former name or former address, if changed since last report
N.A.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|------------------------------|---|
| COMMON STOCK P1.00 PAR VALUE | 6,291,500,000 |

11. Indicate the item numbers reported herein
item 9-other items



Alsons Consolidated Resources, Inc. ACR

PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Order of Registration of Commercial Papers and Certificate of Permit to Offer Securities for Sale

Background/Description of the Disclosure

Please be informed that we have received and furnishing the Exchange with a copy of the Securities and Exchange Commission-MSRD Order of Registration and Certificate of Permit to Sell issued to Alsons Consolidated Resources, Inc.

Other Relevant Information

Please see attached.

Filed on behalf by:

| | |
|-------------|--------------------|
| Name | Jose Saldivar, Jr. |
| Designation | Finance Manager |



Alsons Consolidated Resources, Inc.

(Listed in the Philippine Stock Exchange Trading "ACR")
Alsons Building, 2286 Chino Roces Avenue,
Makati City 1231 Metro Manila, Philippines
Tel. Nos.: (632) 8982-3000; Fax Nos.: (632) 8982-3077
Website: www.acr.com.ph

03 February 2025

via PSE Edge

Philippine Stock Exchange, Inc.

Disclosure Department Listings and Disclosure Group
9th Floor, PSE Tower, BGC, Taguig City

Attention : **Atty. Stefanie Ann B. Go**
Officer-In-Charge, Disclosure Department

via electronic mail

Securities & Exchange Commission
7907 Makati Avenue, Salcedo Village,
Bel Air, Makati City

Attention : **Director Oliver O. Leonardo**
Market and Securities Regulation Department

Re : **Registration of Commercial Papers and Certificate of Permit to Sell**

Gentlemen:

Please be informed that we have received and furnishing the Exchange with a copy of the Securities and Exchange Commission-MSRD Order of Registration and Certificate of Permit to Sell issued to Alsons Consolidated Resources, Inc. These documents were received via electronic mail on January 31, 2025, at 5:56 p.m.

As you noted, the issuance consists of a base offer of P1,200,000,000.00 and an oversubscription of up to P400,000,000.00 worth of Commercial Papers. This represents the first (1st) tranche of commercial papers under the P3,000,000,000.00 commercial paper program.

We trust that you find the foregoing in order. Thank you.

Very truly yours,


JONATHAN E. JIMENEZ
Assistant Corporate Secretary and
Corporate Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

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OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

Materials Information/Transaction

Please see attached ACR Registration of Commercial Papers and Certificate of Permit to Sell

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALSONS CONSOLIDATED RESOURCES, INC.

Issuer

By:

Date February 3, 2025

JONATHAN F. JIMENEZ

Secretary & Compt.

Signature and Title



In the matter of:

ALSONS CONSOLIDATED RESOURCES, INC.
(Registrant)

SEC-MSRD Order No. 007
Series of 2025

Registration of Commercial Papers

X-----X

ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **ALSONS CONSOLIDATED RESOURCES, INC.** (the "Company"), the Commission resolved in its meeting on 28 January 2025 to favorably consider the same for the registration of a Commercial Paper Program with an aggregate amount of Three Billion Pesos (PHP3,000,000,000.00) to be offered in one and several tranches under shelf registration. The first tranche to be offered consists of a Base Offer of One Billion Two Hundred Million Pesos (PHP1,200,000,000.00) and an oversubscription of up to Four Hundred Million (PHP400,000,000.00) worth of Commercial Papers.

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 28 January 2025, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 31 January 2025.



OLIVER O. LEONARDO
Director





Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

ALSONS CONSOLIDATED RESOURCES, INC.

consisting of a base offer of ONE BILLION TWO HUNDRED MILLION PESOS (P1,200,000,000.00) and an oversubscription of up to FOUR HUNDRED MILLION PESOS (P400,000,000.00) worth of Commercial Papers consisting of 182-day Series AA Commercial Papers with discount rate of 6.9444% per annum and 364-day Series AB Commercial Papers with discount rate of 7.6906% covered under SEC MSRD Order No. 007, Series of 2025 have been registered under the Commercial Paper Program pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code ("Code"). As such, these securities may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The foregoing Commercial Papers represent the first (1st) tranche commercial papers that forms part of the Three Billion Pesos (P3,000,000,000.00) Commercial Paper Program.

Issued at Makati City, Philippines this 31st day of January Two Thousand and Twenty-five.



OLIVER O. LEONARDO
Director